

No.: 570.../NHKL

Rach Gia, dated 05./5.../2026

NOTICE

Regarding: Record Date for Bondholder KLB7Y202502 for registration and depository of Bonds at Vietnam Securities Depository and Clearing Corporation and listing of the Bonds on Hanoi Stock Exchange

To:

- **Bondholders of KLB7Y202502;**
- **Saigon – Hanoi Securities Joint Stock Company.**

KienlongBank respectfully notifies Bondholders of KLB7Y202502 issued on April 28, 2026 (the 'Bonds') of the record date for Bondholders to proceed with registration and depository of the Bonds at the Vietnam Securities Depository and Clearing Corporation (VSDC) and listing of the Bonds on the Hanoi Stock Exchange (HNX) as follows:

- Issuer: **KIEN LONG COMMERCIAL JOINT STOCK BANK**
- Bond name: Kien Long Commercial Joint Stock Bank Public Offering Bonds.
- Bond type: Non-convertible, non-warrant-attached, unsecured bonds, constituting subordinated debt that satisfies the conditions to be counted as Tier 2 capital of the Issuer
- Bond code: KLB7Y202502
- Face value: VND 100,000 per bond (One hundred thousand Vietnamese Dong per bond)
- Total number of bonds registered: 2,225,324 Bonds (Two million, two hundred twenty-five thousand, three hundred twenty-four Bonds).
- Total face value of bonds registered: VND 222,532,400,000 (Two hundred twenty-two billion, five hundred thirty-two million, four hundred thousand Vietnamese Dong).
- Bond tenor: 07 (seven) years
- Issue date: April 28, 2026
- Maturity date: April 28, 2033
- Record date: **16:00 on May 08, 2026**
- Purpose: To carry out registration and depository of the Bonds at VSDC and listing of the Bonds on HNX
- Registrar: Saigon – Hanoi Securities Joint Stock Company (SHS)



- Bondholders wishing to amend/update ownership information, or to transfer/receive transfer of bond ownership rights, are requested to bring the required documents as stipulated in the Bond Documents and the Registrar's requirements under the Registrar Agency Agreement No. 01/2025/HDDLDK/KienlongBank-SHS dated 16/09/2025 to SHS at: Floor 1, Unimex Hanoi Building, No. 41 Ngo Quyen Street, Cua Nam Ward, Hanoi, before 16:00 on **May 08, 2026**
- Time of temporary suspension of Bond ownership transfer procedures: from 16:00 on **May 08, 2026** until first trading date of the Bonds on HNX. The Issuer shall not process or accept liability for any bond transactions occurring after 16:00 on **May 08, 2026**.
- Following the record date, the Issuer will continue to complete the relevant procedures to register the Bonds at VSDC in accordance with applicable laws
- After the Bonds have been accepted for registration and depository by VSDC, Bondholders wishing to trade, transfer ownership rights, update information, etc. shall comply with VSDC's regulations. In this regard, Bondholders who have not yet deposited their Bonds will be required to open a depository account at a securities company to conduct transactions.

Yours faithfully.

Recipients:

- As above;
- Archived at: Clerical Department, Treasury

**KIEN LONG COMMERCIAL JOINT STOCK BANK
LEGAL REPRESENTATIVE**



CHỦ TỊCH HĐQT
Trần Ngọc Minh

